

# Day 2: Nov 29, 2023

# Climate & Environmental Action

## SOUTH ASIA IN A GLOBAL CONTEXT



**CLIMATE  
VULNERABILITY RANKING**  
*Out of 185 countries ranked*

	Sri Lanka	<b>124</b>
	Nepal	<b>135</b>
	India	<b>138</b>
	Pakistan	<b>150</b>
	Bangladesh	<b>156</b>

Source: Notre Dame Global Adaptation Initiative



Comms  
Partner



# ANDE SOUTH ASIA CONVENING 2023

Accelerating Action in the Region



ASPEN NETWORK  
OF DEVELOPMENT  
ENTREPRENEURS  
SOUTH ASIA

## Where does South Asia Stand in the Race to 2030? The Role of Cities as Units of Climate Action



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29 November 2023 | 11:00 AM - 12:15 PM IST



Katalyst  
Labs



BETTER  
STORIES

n VENTURES

SP SAFAL  
Partners



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# Shruti Narayan, Regional Director, South & West Asia



Comms Partner



# C40 Cities in South and West Asia

In conversation with ASPEN Network of Development Entrepreneurs

**29 Nov 2023**



# Agenda

**01. Introduction and Overview of C40**

**02. Leadership Standards and Innovation**

**Open for any questions**

**03. Approach to Solid Waste and Inclusive Climate Action**

**04. Approach to Freight Electrification in India**

**Open for any questions**

# 01. Introduction and Overview of C40

# Why do cities matter?

Cities occupy  
**2%**  
of the world's  
landmass

Cities host more  
than  
**50%**  
of the world's  
population

Cities  
generate over  
**80%**  
of the  
world's GDP

# Cities are a hotspot of climate impacts and risks...

Cities consume  
around  
**75%**  
of the world's  
energy

Cities  
create over  
**70%**  
of  
energy-related  
greenhouse gas  
emissions

Cities are  
increasingly  
affected by  
heatwaves,  
storms, drought,  
flooding and  
sea-level rise



# However, cities are also where the solutions lie...

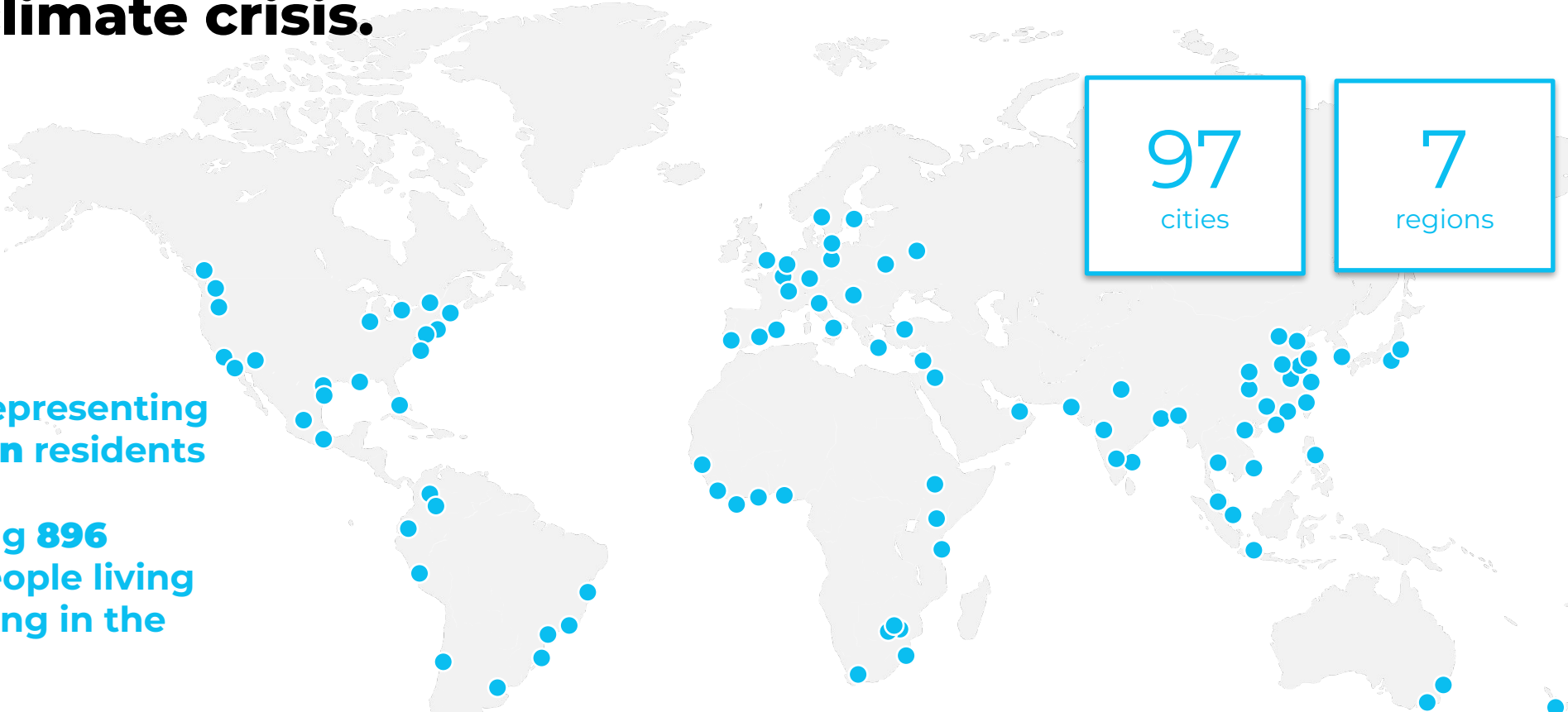
## Cities are:

- Diverse and innovative.
- More nimble and progressive than nation states.
- Financial and economic hubs
- **And led by dynamic leaders who are:**
  - Advocates for a green and just recovery from COVID-19.
  - Global leaders in the fight against the climate crisis.

***Through green buildings, reliable water supply, renewable energy, sustainable transport systems, cities can lead all to a more inclusive, fairer society***



# C40 is a network of nearly 100 world-leading cities collaborating to deliver the urgent action needed to confront the climate crisis.



97  
cities

7  
regions

20%  
of the  
global  
economy

Directly representing  
582 million residents

Influencing 896  
million people living  
and working in the  
wider city

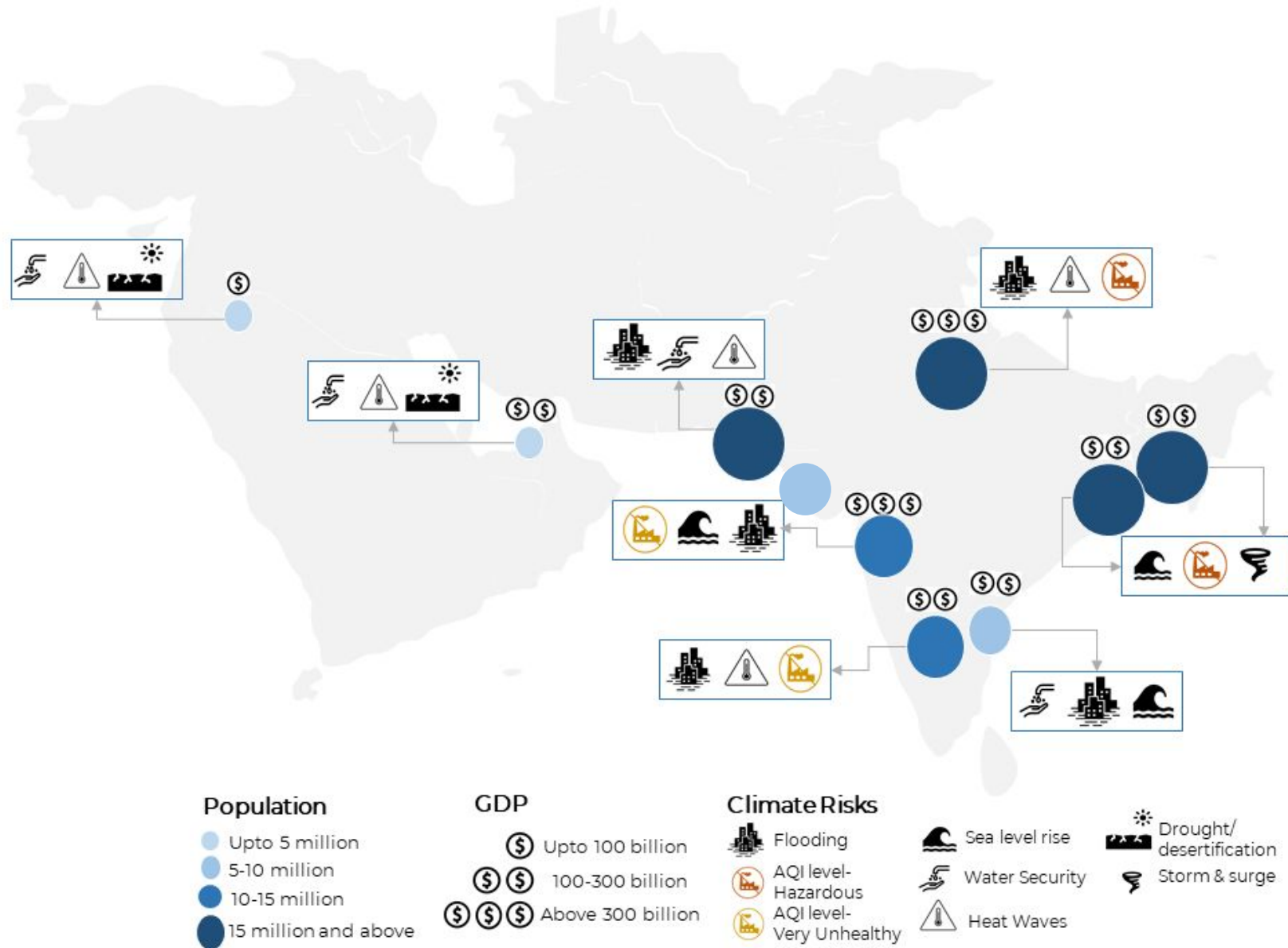
- AFRICA:** ABIDJAN – ACCRA – ADDIS ABABA – CAPE TOWN – DAKAR – DAR ES SALAAM – DURBAN (ETHEKWINI) – EKURHULENI – FREETOWN – JOHANNESBURG – LAGOS – NAIROBI – TSHWANE | **CENTRAL EAST ASIA:** BEIJING – CHENGDU – DALIAN – FUZHOU – GUANGZHOU – HANGZHOU – HONG KONG – NANJING – SHANGHAI – SHENZHEN – QINGDAO – WUHAN – ZHENJIANG | **EAST, SOUTHEAST ASIA & OCEANIA:** AUCKLAND – BANGKOK – HANOI – HO CHI MINH CITY – JAKARTA – KUALA LUMPUR – MELBOURNE – QUEZON CITY – SEOUL – SINGAPORE – SYDNEY – TOKYO – YOKOHAMA | **EUROPE:** AMSTERDAM – ATHENS – BARCELONA – BERLIN – COPENHAGEN – HEIDELBERG – ISTANBUL – LISBON – LONDON – MADRID – MILAN – MOSCOW – OSLO – PARIS – ROME – ROTTERDAM – STOCKHOLM – TEL AVIV – VIENNA – WARSAW | **LATIN AMERICA:** BOGOTÁ – BUENOS AIRES – CURITIBA – GUADALAJARA – LIMA MEDELLÍN – MEXICO CITY – RIO DE JANEIRO – SALVADOR – SÃO PAULO – SANTIAGO – QUITO | **NORTH AMERICA:** AUSTIN – BOSTON – CHICAGO – HOUSTON – LOS ANGELES – MIAMI – MONTRÉAL – NEW ORLEANS – NEW YORK – PHILADELPHIA – PHOENIX – PORTLAND – SAN FRANCISCO – SEATTLE – TORONTO – VANCOUVER – WASHINGTON DC | **SOUTH & WEST ASIA:** AMMAN – BENGALURU – CHENNAI – DELHI – DHAKA – DUBAI – KARACHI – KOLKATA – MUMBAI



# C40 in South and West Asia

11 cities

AHMEDABAD  
AMMAN  
BENGALURU  
CHENNAI  
DELHI  
DHAKA NORTH  
DHAKA SOUTH  
DUBAI  
KARACHI  
KOLKATA  
MUMBAI



## Population

- Upto 5 million
- 5-10 million
- 10-15 million
- 15 million and above

## GDP

- Upto 100 billion
- 100-300 billion
- Above 300 billion

## Climate Risks

- Flooding
- Sea level rise
- AQI level-Hazardous
- Water Security
- AQI level-Very Unhealthy
- Heat Waves
- Drought/desertification
- Storm & surge

# CAPs in India: An Overview

## Delhi

**C40 member since 2007**

**Stage:** Completed GHG inventory and Climate Risk Assessment

**Partners:** SEEDS & TERI

**Expected Completion:** 2024

**Other engagements:** Clean Air Cities Accelerator, Urban Nature Accelerator, AQ TA

**Networks:** AQ, Adaptation implementation and water

## Mumbai

**C40 member since 2020, rejoined**

**Stage:** Launched in March 2022.

**Partners:** WRI and Climate Voices

**Other engagements:** W4C, Climate Budgeting Pilot, Urban Nature Accelerator, City energy transition roadmap for E&B

**Networks:** Urban Flooding, Food and Waste

## Kolkata

**C40 member since 2015**

**Stage:** GHG Inventory Completed

**Partners:** EU, GCOM, NIUA

**Expected Completion:** 2024

**Other engagements:** Clean Air Cities Accelerator

**Networks:** Transport, AQ, Waste

## Chennai

**C40 member since 2016**

**Stage:** Launched in June 2023

**Partners:** UMC

**Expected Completion:** mid 2023

**Other engagements:** W4C, Urban Nature Accelerator, TUMI E-Bus mission

**Networks:** Urban flooding and land use planning

## Bengaluru

**C40 member since 2015**

**Stage:** Launched on 27 Nov 2023

**Partners:** WRI

**Other engagements:** W4C, Clean Air Cities Accelerator, AQ TA, Inclusive climate action pilot

**Networks:** Transport, AQ

**C40  
CITIES**

## What we do

C40 and our mayors are driving a green and just recovery from COVID-19 and are supporting cities to cut their fair share of emissions in half by 2030.

We do this by:

- **Raising climate ambition**, through 1.5°C climate action plans, high-impact declarations, the Cities Race to Zero programme and innovation.
- **Building equitable and thriving communities**, through our Inclusive Climate Action and Thriving Cities programmes.
- **Building a global movement**, through robust international diplomacy, advocacy and coalition-building with all sectors of society.
- **Scaling up climate action and sharing best practice** across key, high-impact sectors.
- **Facilitating access to finance** for climate change mitigation and resilience projects in cities.

## How we do it?

**PEER-TO-PEER  
EXCHANGE**

**TECHNICAL  
ASSISTANCE**

**RESEARCH &  
KNOWLEDGE  
MANAGEMENT**

# 5 Sectors with Networks, Programmes & Forums

Catalysing new, better and faster climate action by helping cities learn from one another

## Transport and Urban Planning

Land Use Planning Network  
Mass Transit Network  
Mobility Management Network  
Walking and Cycling Network  
Zero Emission Vehicles Network  
*Zero Emission Freight Programme*  
*ZEBRA Programme*

## Adaptation

Connecting Delta Cities Network  
Cool Cities Network  
Urban Flooding Network  
Water Security Network

## Food and Waste

### C40 NETWORKS

Food Systems Network  
Sustainable Waste Systems Network  
Waste to Resources Network

## Energy and Buildings

Clean Energy Network  
Municipal Building Efficiency Network  
New Building Efficiency Network  
Private Building Efficiency Network  
*Clean Construction Forum*  
*China Building Programme*  
*South Africa Building Programme*

## Air Quality

Air Quality Network  
Green Ports Forum

# C40's Leadership Standards

**C40's most distinguishing feature is that it operates on performance-based requirements rather than membership fees**

C40's Leadership Standards set the minimum requirements for all member cities and ensure the integrity of C40 as a network of climate leaders. .

## **2021-24 Leadership Standards:**

- 1. PLAN**
- 2. DELIVER**
- 3. MAINSTREAM**
- 4. INNOVATE**
- 5. LEAD**



# LS1: PLAN

City has adopted a resilient and inclusive climate action plan, aligned with the 1.5°C ambition of the Paris Agreement, and updates it regularly.

# LS2: DELIVER

City remains on track in 2024 to deliver its climate action plan, contributing to increased resilience, equitable outcomes and halving overall emissions by 2030.

**City Climate Action Plans (CAPS)** integrate and embed climate action to enable widespread implementation and adoption. **Evidence based, data driven, and inclusive**, it lays out a strategy, including specific measures, to reduce emissions and adapt to the impacts of climate change.



**Mumbai** became South Asia's first city to launch a 1.5C aligned CAP. **Chennai** and **Bengaluru** have also now launched their climate action plans and are moving into implementation and mainstreaming.



C40 is also working with local partners in **Dhaka, Delhi, Kolkata, Karachi** towards their Climate Action Plans.



## LS3: MAINSTREAM

City uses the necessary financial, regulatory and other tools at their disposal to address the climate crisis, mainstreaming their equitable climate targets into the most impactful city decision-making processes.

### Climate Budgeting Pilot

A climate budget is a governance system that offers a way for cities to turn climate commitments into funded and measurable actions across city government. It embeds climate targets and considerations as part of a city's ordinary budgeting process.

Led by Oslo, which first pioneered this approach in 2017, a group of cities are working to pilot climate budgeting to their own contexts, including Barcelona, London, New York City, Tshwane and also **Mumbai**.

### Integrating Master Plan with Climate Commitments

C40's Urban Planning work supports cities to develop, implement and share planning strategies and regulations that set a framework for sustainable and equitable urban growth. Through Land Use Planning, Green and Thriving Neighbourhood networks, C40 cities are working to integrate CAP goals with city planning.

The city of **Chennai** has partnered with C40 and World Bank to integrate CAP actions into the city's upcoming master plan.

# INNOVATE (#4): City innovates and takes inclusive action to address emissions and climate risk beyond the direct control of the city government, such as from goods & services consumed in the city

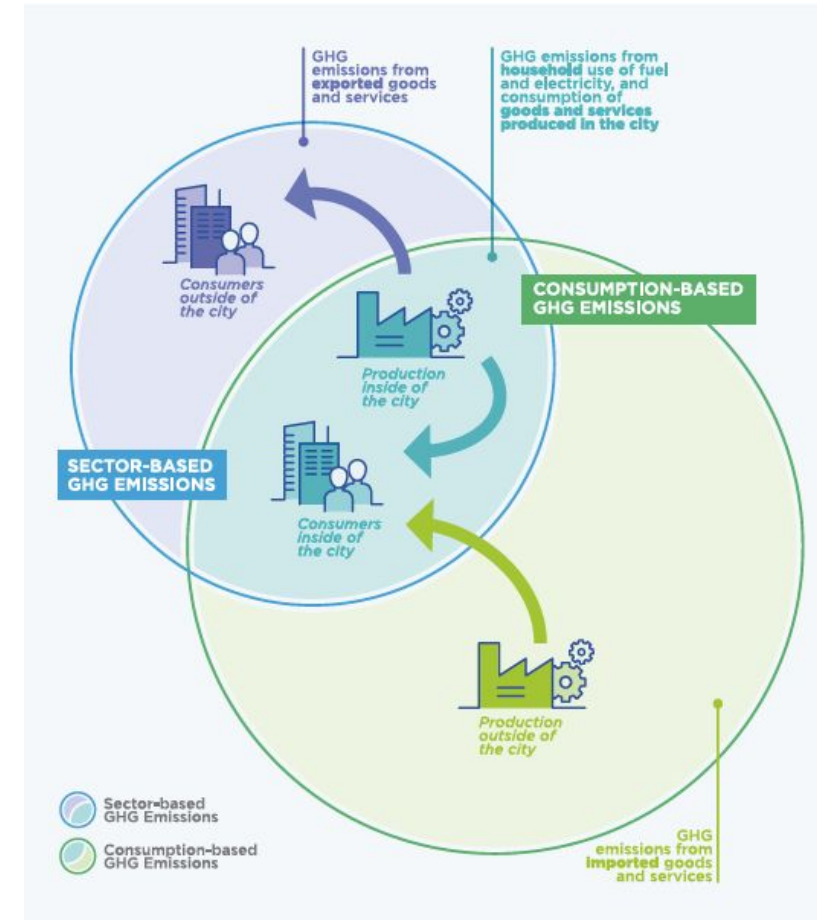
To meet this standard, cities complete **two of three**:

**Innovation** – By 2024, research, develop or pilot (and share) a new, ground-breaking climate initiative

**Consumption or demand mitigation strategies** - By 2024, citywide strategy/ies to reduce emissions from consumption across at least two (2) sectors.

- Dedicated sector strategies such as food, waste or consumption strategies in CAP acceptable
- Consumption-based GHG emissions inventory encouraged, not required

**Consumption GHG Mitigation Progress** - Annually report on progress of any one specific action to address emissions from consumption (2022-2024)



# LS4: INNOVATE

City innovates and starts taking inclusive and resilient action to address emissions, beyond the direct control of the city government, such as in sectors associated with goods and services consumed in their city.

# LS5: LEAD

City and mayor demonstrate global climate leadership and inspire others to act in support of the Paris Agreement.

## Freetown: #FreetownTheTreeTown

This initiative also creates new jobs for women and young people in green sectors, providing eco-friendly alternatives to damaging industries like mining. Tree-tracking initiative through assigning “impact tokens” that can be bought, sold, and traded for carbon offsets, preventing future emissions and further climate damage.

## Tamil Nadu Green Climate Company (TNGCCC)

TNGCC is a Special Purpose Vehicle (SPV) created by State govt working in 3 key mission areas: Wetlands, Greening and Climate Change. It has an equity of Rs 5 crore from the state government and can get funding from any source, national and international. A Green Climate Fund (GCF) is being set up which will help mobilise funds from outside agencies, which are also for-profit.



## **03. Approach to Solid Waste and Inclusive Climate Action**

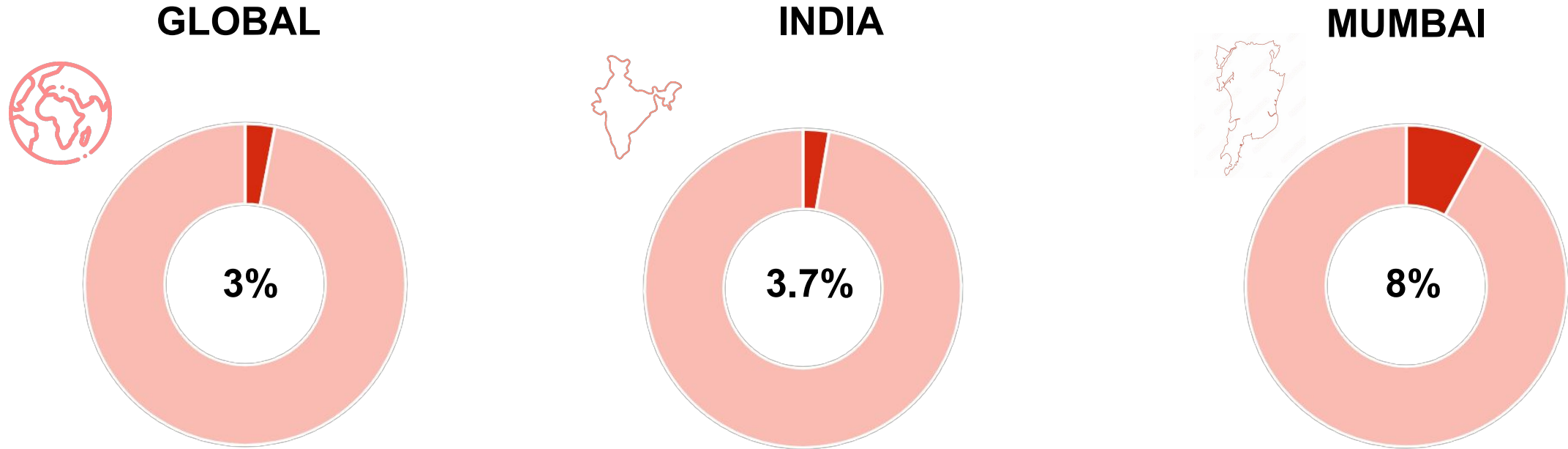
November 2023

# Transforming Organic Waste Management in Mumbai

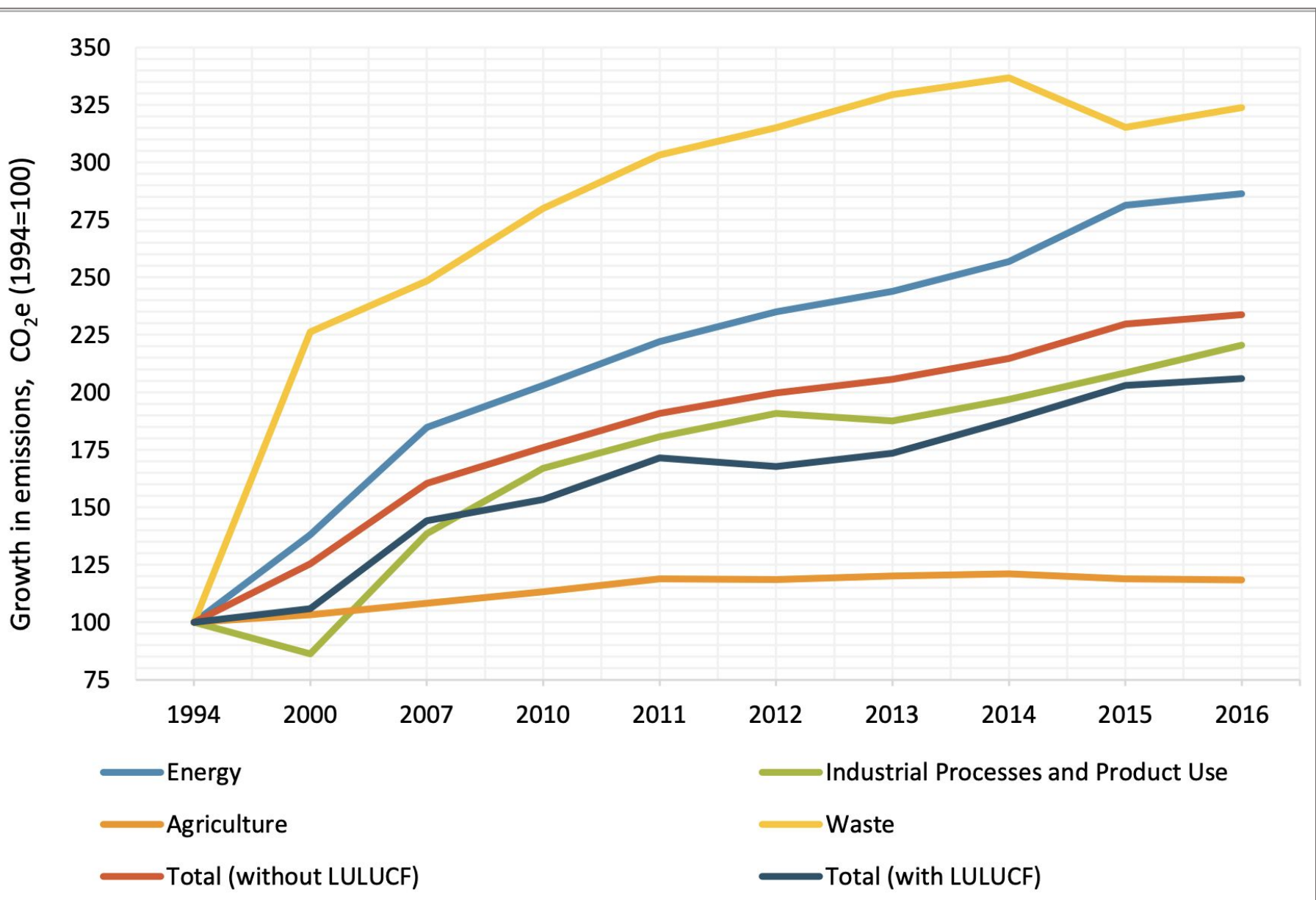
**Dipti Salvi**  
Senior Manager - Waste and Methane



## Waste is a Major Source of GHG emissions



# Emissions Rising



Emissions from the waste sector witnessed highest growth of **224%** over the period of 1994 to 2016 in India

# Waste & Climate



Methane (CH<sub>4</sub>) is the **second most important** GHG and is produced in **oil & gas** extraction and conveyance, **agriculture** (rice production), **livestock farming** (enteric fermentation), **waste disposal** (landfills & dumpsites) and **wastewater** treatment.



Methane breaks down relatively quickly in the atmosphere (~10 years), however, it is **extremely powerful** at trapping heat while present.



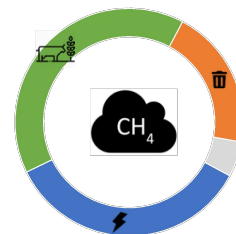
Methane is also a precursor to **air pollution**, which means that reductions in methane emissions can deliver local benefits in public health, air quality and food production, in addition to reducing the rate of global warming.



It is estimated that **45% of the current temperature increase** is due to man-made methane emissions.



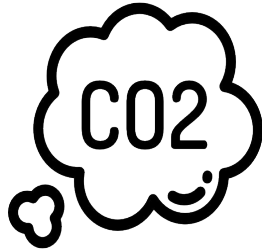
Because reductions in methane emissions deliver benefits very rapidly, reducing methane has been identified as the single, fastest strategy to keep the **Paris Agreement** within reach.



Globally, **20%** of man-made methane emissions come from the **waste sector**, however, this is the sector where city governments have the most powers to directly influence.



# Understanding Emissions



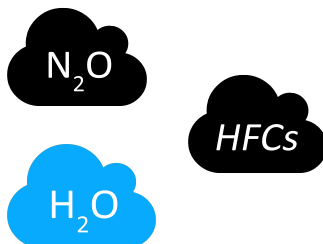
$\text{CO}_2$  is the most important of all the greenhouse gases because it is the most prominent and longer lasting

Produced primarily by the combustion of fossil fuels.



**Methane ( $\text{CH}_4$ )** is the 2<sup>nd</sup> most important GHG

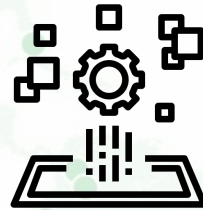
Produced in oil & gas extraction, agriculture (rice production), livestock farming (enteric fermentation), **waste disposal (landfills & dumpsites)** and wastewater treatment.



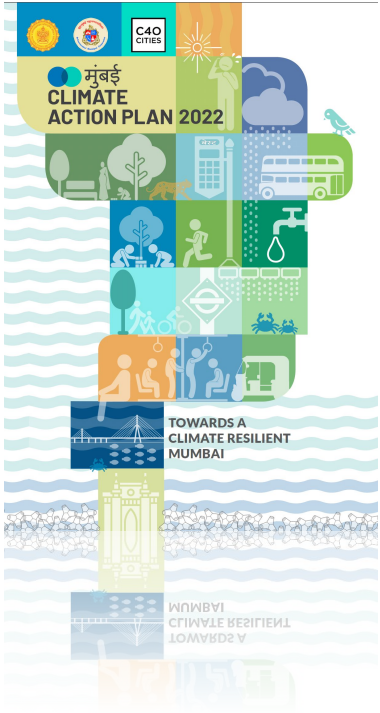
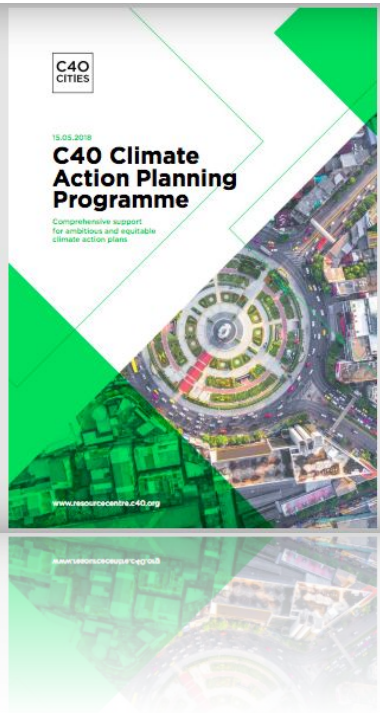
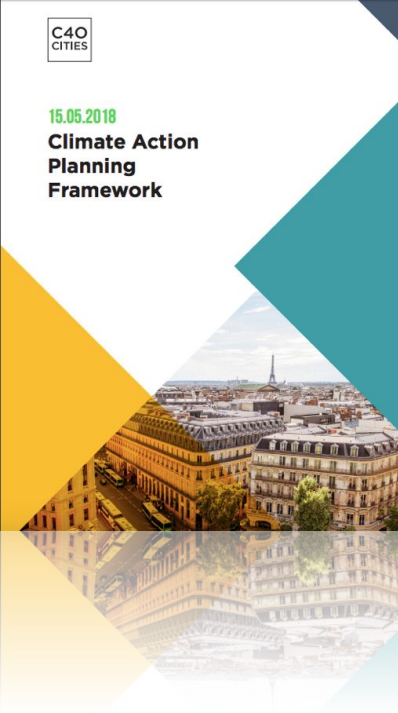
There are other GHGs like Nitrous Oxide ( $\text{N}_2\text{O}$ ), Hydro Fluoro Carbons (HFC), black carbon and water vapour.

# Programme Overview

## Transforming organic waste management in cities

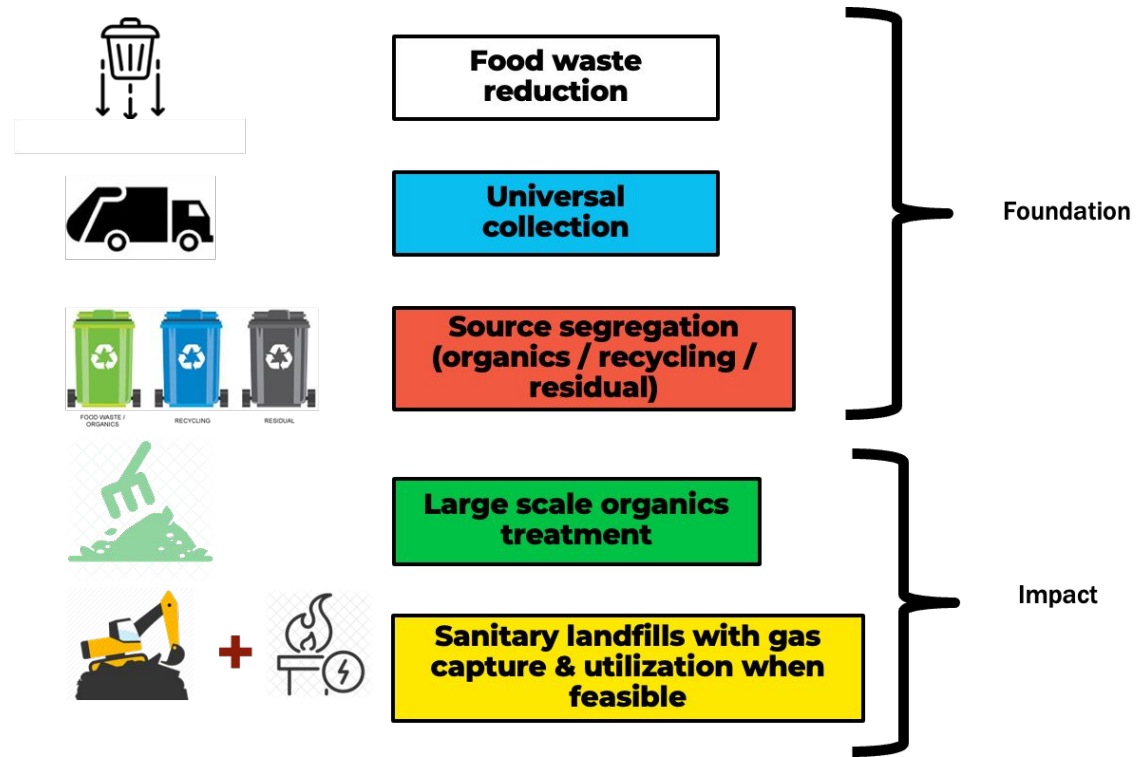


- Guided by the waste hierarchy, this program is aligned with global good-practice and strategic recommendations made by science, technical, policy and advocacy organizations, prioritizing **closing collection gaps** and developing **alternative treatment infrastructure** for organic waste
- Building from existing political commitment, and a combination of **on-the-ground** technical assistance, data gathering, capacity building, project development support and peer-to-peer sharing, to accelerate the delivery of the **C40 Pathway Towards Zero Waste**.
- Providing cities with essential tools and data to :
  - **improve** data availability
  - **strengthen** project identification & preparation,
  - **enhance** waste management operations
  - **divert** food waste from disposal to **avoid and reduce** methane emissions.



# Programme Objectives

## Improving **organic** waste management in cities



Data baseline	Budget analysis	Universal collection	Organics procurement strategy	Decentralized treatment & community engagement	Large scale treatment infrastructure	Dumpsite closure / retrofit	Engineered sanitary landfill planning & commissioning	Landfill gas capture improvement

The programme has been designed to accelerate actions and projects that **improve organic waste management** in supported cities by taking a strategic and targeted approach through:

## Improving data availability

(composition, sources, mass flow, hot-spots, gaps)

## Local conditions assessment

(feedstock availability, budget, siting, policy, powers, finance analysis)

## Opportunity mapping & action planning

(existing plans & commitments, opportunities, challenges, stakeholders)

## Project preparation and due diligence

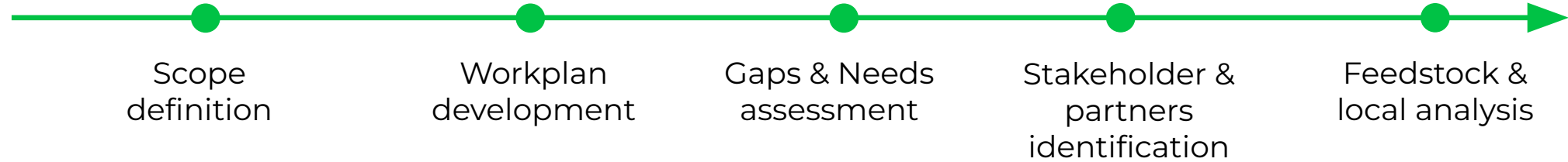
(site assessment, feedstock sourcing, finance engineering, pilot implementation)

# Programme Objectives

## INCEPTION



## DATA VALIDATION



## PROJECT PREPARATION



## PROJECT IMPLEMENTATION



## Cleaner

Universal collection,  
Safe disposal,  
Recycling

## Healthier

Flooding resilience,  
Organics recovery, Safe  
disposal

## Resilient

Universal collection,  
Flooding, Organics  
recovery

## Inclusive

Segregate collection,  
informal sector  
inclusion, Recycling



The **C40 Pathway Towards Zero Waste** is a city-level strategy that supports **Global South** cities to improve waste management practices and reduce waste and GHG emissions.

Cities that sign up for the pathway commit to a 2030 target of:

- providing timely city-wide **waste collection** services;
- **treating** at least 30% of organic waste;
- and **reducing** waste disposal emissions by at least 30%.

Accra . Amman . Dhaka . Buenos Aires . Curitiba .  
Dar es Salaam . Durban . Ekurhuleni . Freetown .  
Nairobi . Quito . Rio de Janeiro . Tshwane





# Priority Action Tracks

## Reduce landfill waste

- At source reduction and reuse is the most preferred way of managing waste through waste minimization, sustainable use/multi use of products and awareness, thereby reducing overall emissions.

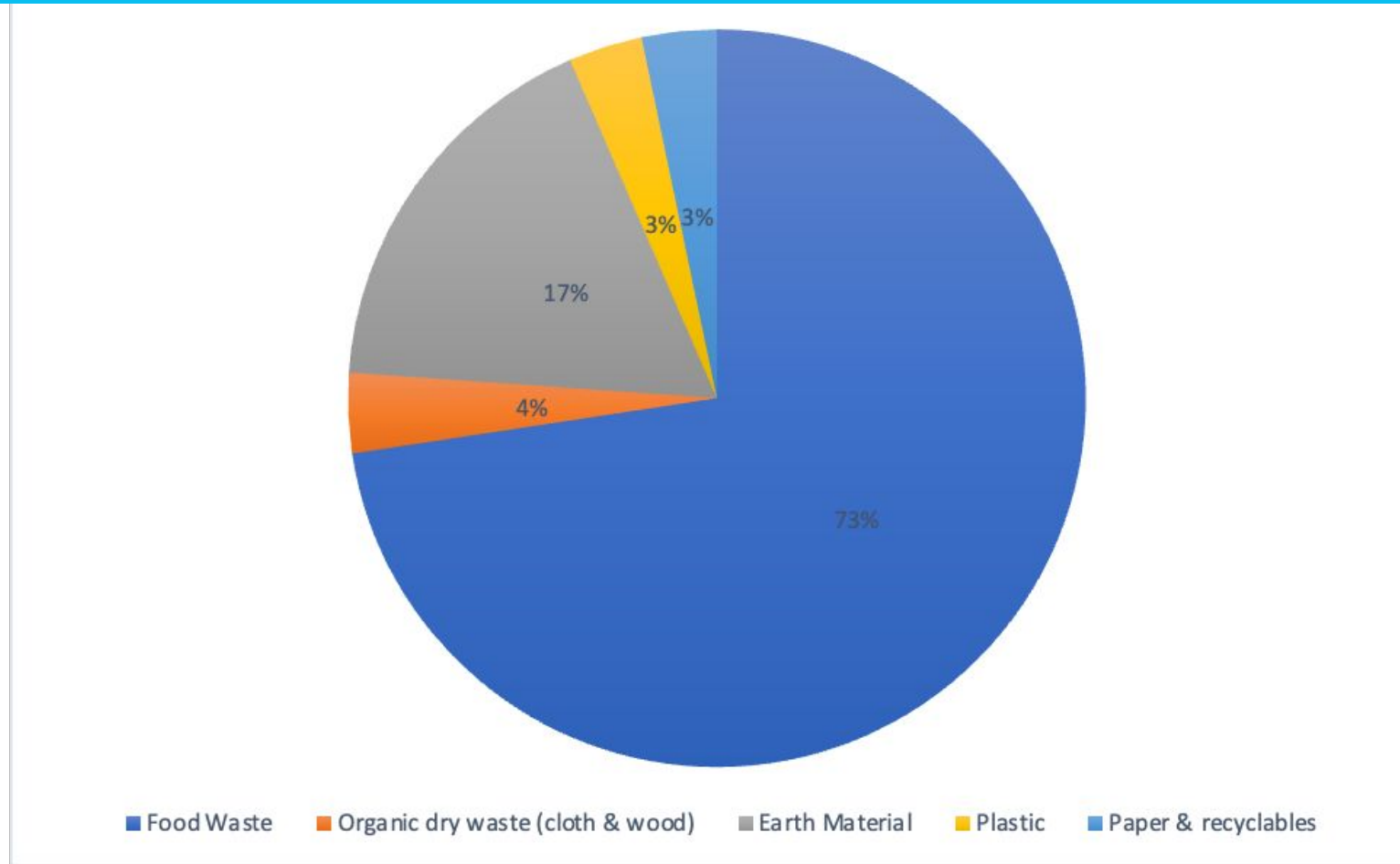
## Decentralized waste management

- Setting up decentralized infrastructure helps reduce costs and emissions related to collection and transportation and facilitates the overall uptake of recycling and composting.

## Remediation & Scientific management of landfills

- Landfilling is the least preferred mode of managing solid waste as it generates the least amount of value. Remediation of legacy sites and scientific management of existing landfills is crucial to reduce GHG emissions, pollution and health risks due to unscientific SWM

# Solid Waste Management in Mumbai



- Segregation at source is partly achieved within the entire city.
- Enforcement on identified bulk waste generators on waste segregation at source.
- Property tax relief of 5-10% is provided to residential societies that segregate and compost waste.

# Solid Waste Management sector linkage with MCAP:

As per the Mumbai Climate Action Plan, the targets set for the SWM sector shall be focused under the “Pathway towards Zero Waste Program”,

## Reducing Landfill Waste

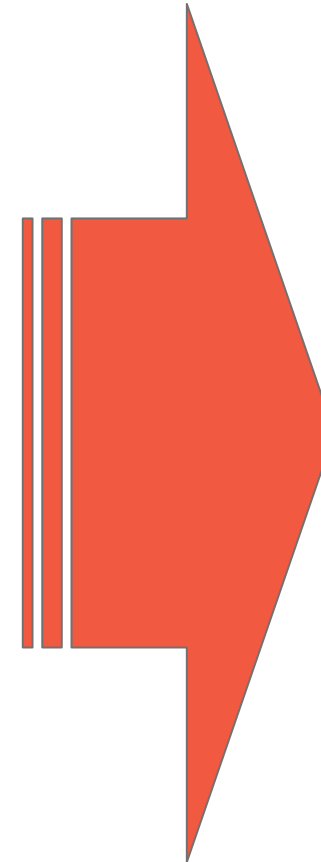
- Plan for Biomining of Deonar Landfill
- Installation of 600 TPD Waste to Energy Project
- Proposed Phase II of Waste to Energy Project
- Reducing the waste going to landfill

## Decentralized Waste Management

- Focus on decentralized treatment facilities for organic waste (BMC owned or privately owned)
- 1000 TPD organic waste to be provided to MGL for treatment

## Scientific Management of Landfill

- Existing Bioreactor landfill at Kanjurmarg
- Proposed scientific landfill site at Karawale Village near Taloja



Support to Methane reduction set up to reach overall goal of MCAP under SWM Sector

# Workshop outcomes

Areas of support to strengthen BMC's SWM system

- IEC for source segregation
- Storm water drains clogged
- Sharing of best practices
- Knowledge support on technologies

## Next Steps:

C40 in process of proposing priority actions to BMC based on which actual implementation work plan will be derived to enhance the efficiency of SWM system.



**For bold climate action to be implemented it has to be supported, have wide consensus and be socially accepted; and for this to happen it has to be inclusive and equitable!**

**ACCRA**

**Strengthening informal sector collaboration** to promote ownership of climate action and enhance access to wider benefits

**BARCELONA**

**Reducing energy poverty and improving the resilience** of frontline communities

**WARSAW**

**Tackling air quality and energy poverty** for low income groups and coalition building of key stakeholders for city climate action

**SOUTH AFRICA  
(5 Cities)**

**Capacity building and engagement on Just Transition** in Durban, Cape Town, Johannesburg, Ekurhuleni, Tshwane.

**LA**

Just transition in the energy sector with a focus on **worker, union and civil society engagement**, and development of green jobs pathways

**AFRICA PILOT**

**Enhancing City-Informal Sector Engagement for Resilience:** Expanding city-informal sector engagement through regional stakeholder engagement, campaigns, advocacy, policy support, and knowledge sharing.

**EUROPE PILOT  
MILAN, WARSAW, BARCELONA,  
PARIS & LISBON**

**Advancing key city actions that tackle energy poverty** in line with [C40 Energy Crisis Plan](#).  
**Barcelona:** Strengthening the Climate Shelter Network and improving thermal comfort in elder care homes  
**Warsaw:** Pilot energy audits in low-income and multi-family social housing buildings  
**Milan:** Developing the local Strategy Against Energy Poverty, and pilot training for social workers  
**Paris:** Setting up the local Energy Poverty Observatory  
**Lisbon:** Supporting the Solar Social Tariff policy design

**Continue Integrating City Perspectives in National Climate Policies** - National policies now reflect and include city perspectives, enhancing inclusion for city residents and highlighting the important role of cities in climate action.

**BANGALORE**

**Upskilling of waste workers** - youth and women- to deliver better waste services in the city, and engage marginalised communities

# Inclusive Climate Action Bengaluru Pilot

**Pilot project:** BBMP for Bengaluru had identified inclusion issues relating to upskilling workers in the solid waste management (SWM) sector.

**Goal:** To support targeted engagement by the city to advance equity components and inclusion opportunities within solid waste management that will deliver on the priorities of the CAP and overcome socio-economic barriers.

**Project period:** February 2022 - May 2024

## Key outcomes:

- Inclusion of junior workers to implement and waste segregation in bulk waste generators
- Inclusion of junior workers in Bengaluru's waste management policies and climate initiatives.
- Improved skills, capacities and knowledge of BBMP and other teams to deliver inclusive climate action that benefits frontline communities.

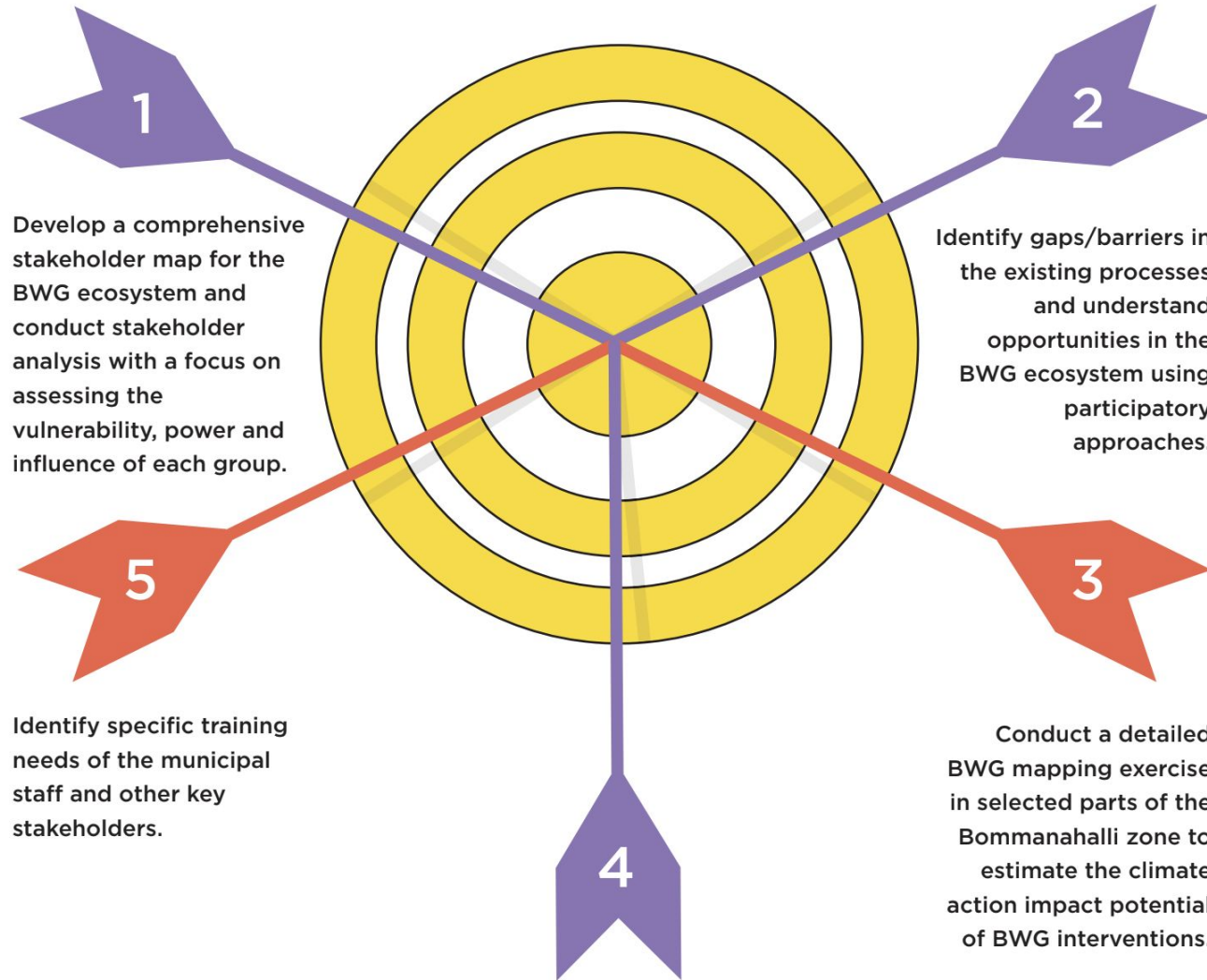




# Baseline Assessment (June - November 2023)

A comprehensive study that outlines the **challenges and opportunities** of participatory approaches to Solid Waste Management of Bulk Waste Generators (BWGs) in Bengaluru (Bommanahalli Zone), **offering concrete recommendations** to **improve the participatory approach** for in-situ waste management through **key actions such as training activities**.

# Baseline study Objectives



Develop a comprehensive stakeholder map for the BWG ecosystem and conduct stakeholder analysis with a focus on assessing the vulnerability, power and influence of each group.

Identify gaps/barriers in the existing processes and understand opportunities in the BWG ecosystem using participatory approaches.

Identify specific training needs of the municipal staff and other key stakeholders.

Conduct a detailed BWG mapping exercise in selected parts of the Bommanahalli zone to estimate the climate action impact potential of BWG interventions.

Provide recommendations to strengthen the inclusion of waste sector workers in BWG ecosystem.



# A brief timeline and overview of the assessment activities



# BWG mapping in Bommanahalli zone

List of wards mapped:

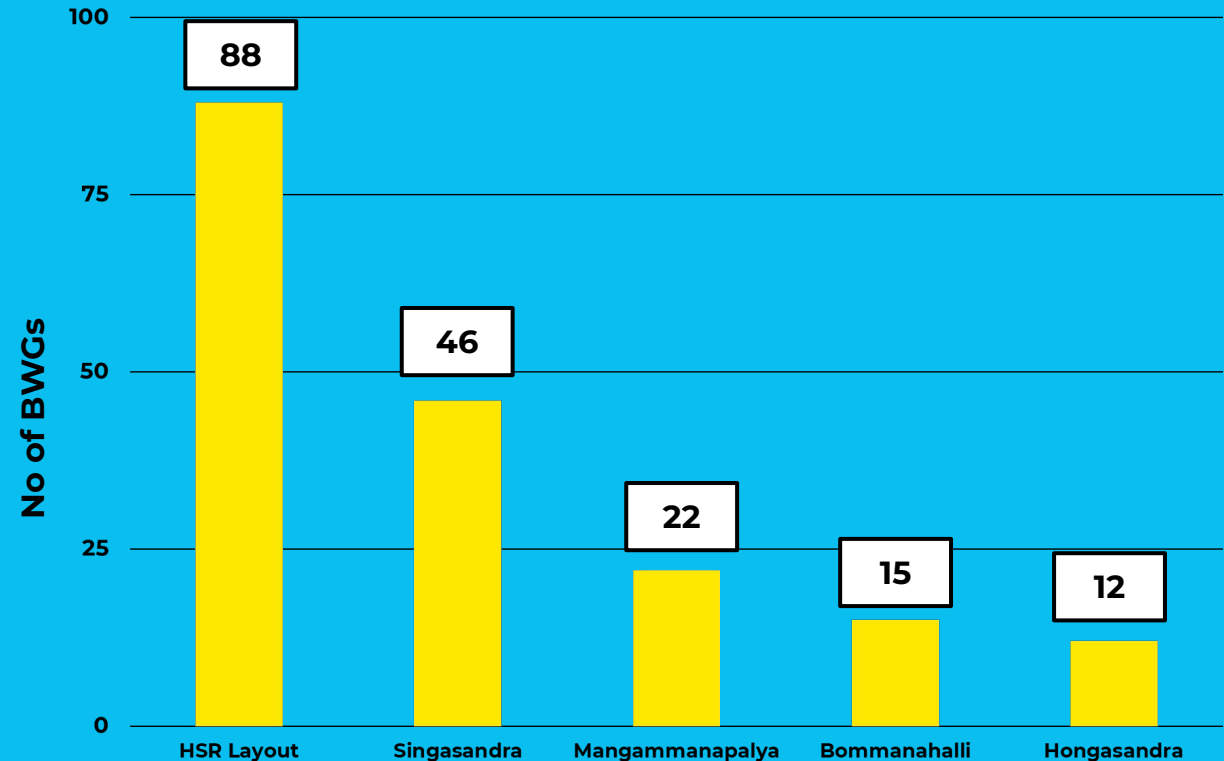
- HSR Layout (Ward 174)
- Bommanahalli (Ward 175)
- Hongasandra (Ward 189)
- Mangammanapalya (Ward 190)
- Singasandra (Ward 191)

Total BWGs in five wards: **183**

Total waste generated by 183 BWGs:

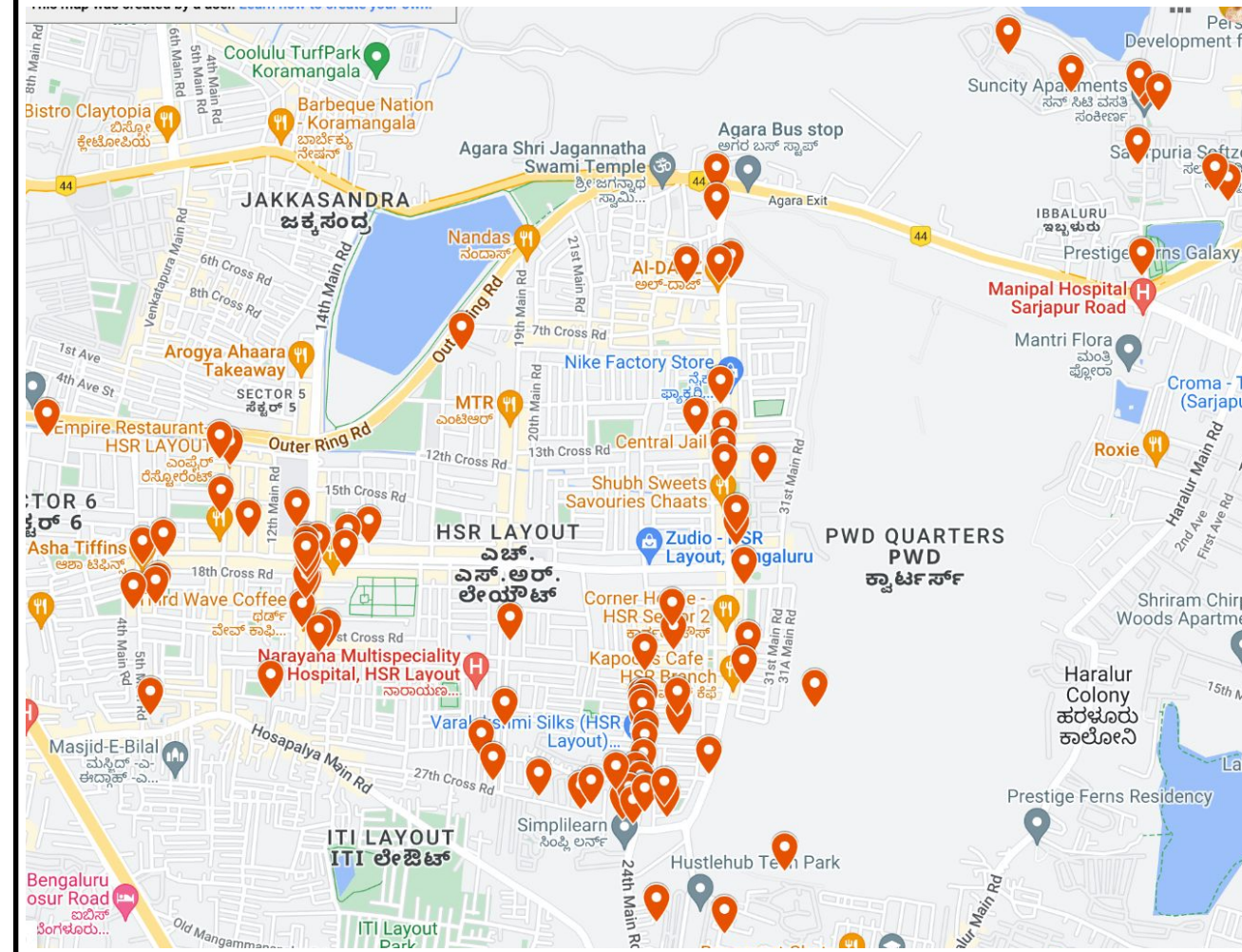
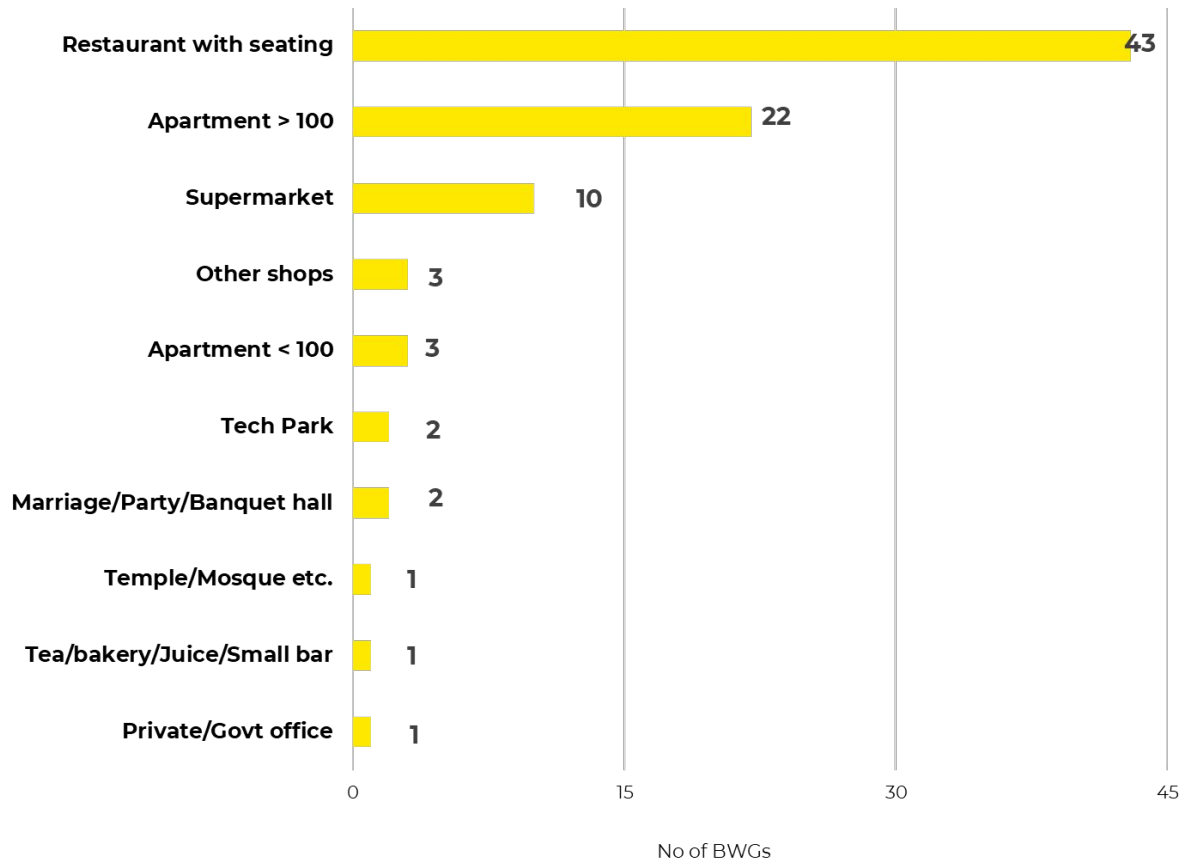
**41.5 MT/day**

Ward wise split of BWGs



# BWG mapping in HSR Layout

Total number of BWGs: **88**

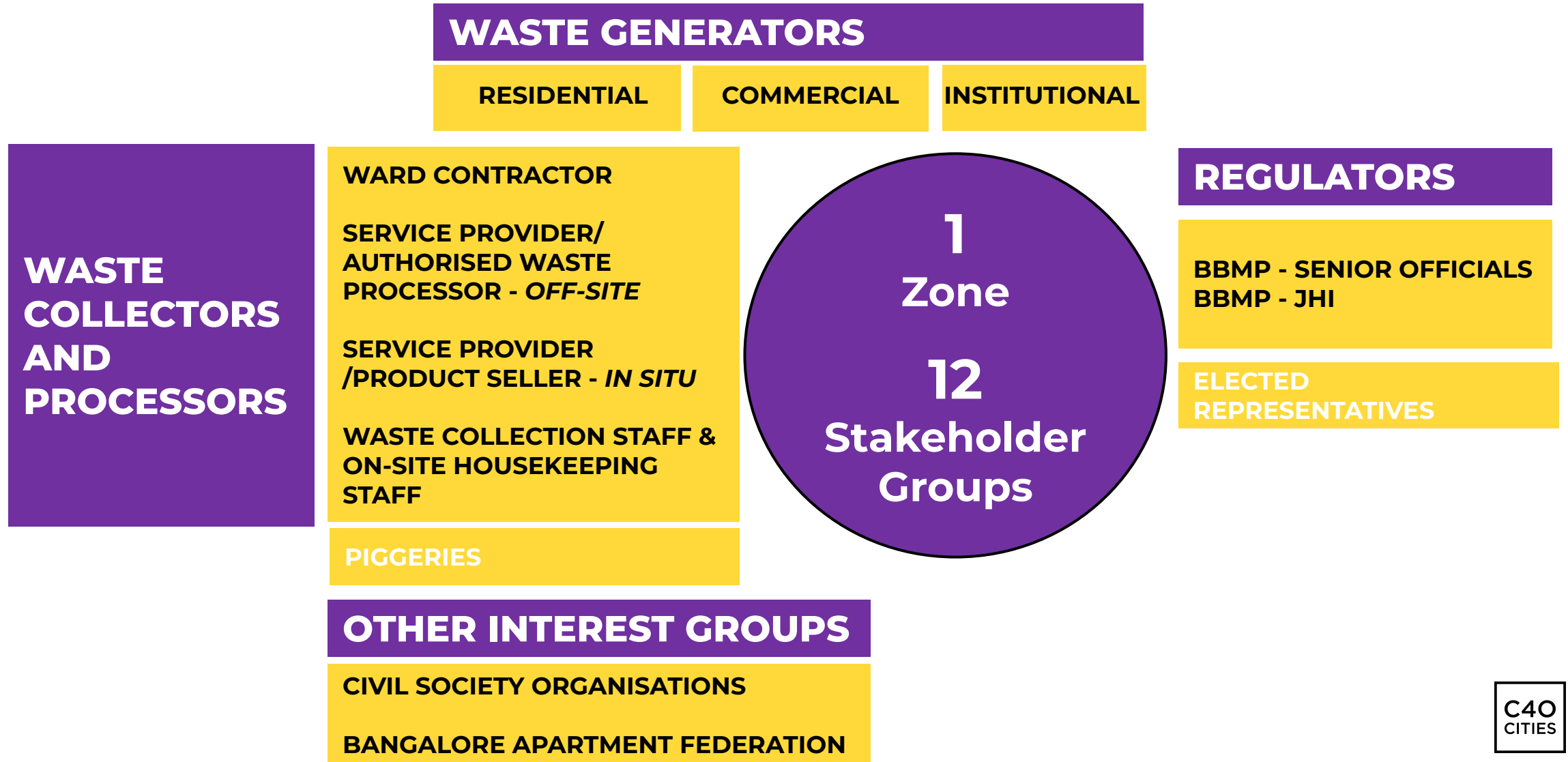


Link to access the map: [BWG Mapping\\_HSR](#)

Link to access the data table: [BWG data table\\_HSR](#)



# Stakeholder identification and analysis



# Stakeholder workshop



**Workshop with residential housekeeping staff**

17/08/2023

**11 participants** (10 women and 1 man)

Critical staff to implement in situ waste management, manage door-to-door waste collection

*"Our work is dignified because the residents segregate their waste properly and the RWA members support us whenever there is a problem in the waste management system."*

**- Housekeeping staff at a BWG**



**Workshop with institutional housekeeping staff**

19/08/2023

**41 participants** (20 women and 21 men)

# Stakeholder workshop



**Workshop with city JHIs**

23/08/2023

**21 participants** (16 male and 5 female)  
Junior city staff, youth, and second most vulnerable stakeholder group (contractual city staff)

*"We started monitoring BWGs recently and are therefore not completely clear about the rules relating to BWGs and our related responsibilities. Having clarity about the regulations and our responsibilities would go a long way in improving the confidence with which we can approach the BWGs and the effectiveness of our monitoring."*

- JHI, Bommanahalli



**Workshop with waste collection staff**

30/08/2023

**23 participants**

Frontline community and most vulnerable stakeholder group (non-city staff, works on contract with individual contractors)



# Findings

## BBMP

**Mapping of BWGs at scale**

**Training and capacity building needs**

Need for reporting and monitoring formats

Replicating existing best practices

**Limited knowledge of impact of SWM on climate change**

## JHI

**Importance of defining roles & powers**

**Training and capacity building needs**

Improved administrative & political support

**Requirement for IEC campaign design & implementation**

Relevance of recognition & job security

**Limited knowledge of impact of SWM on climate change**

## Waste Collection Staff

**Importance of awareness & IEC**

**Training and capacity building needs**

Development of market for compost

**Improved financial viability of in-situ biodegradable waste management**

Need for incentives and rebates

## Civil Society Groups

Necessity of regular funding support

Increased administrative & political support

## Service Providers

Enhanced collaboration with BBMP

**Training and capacity building needs**

**Necessity of monitoring mechanisms**

# What's next?

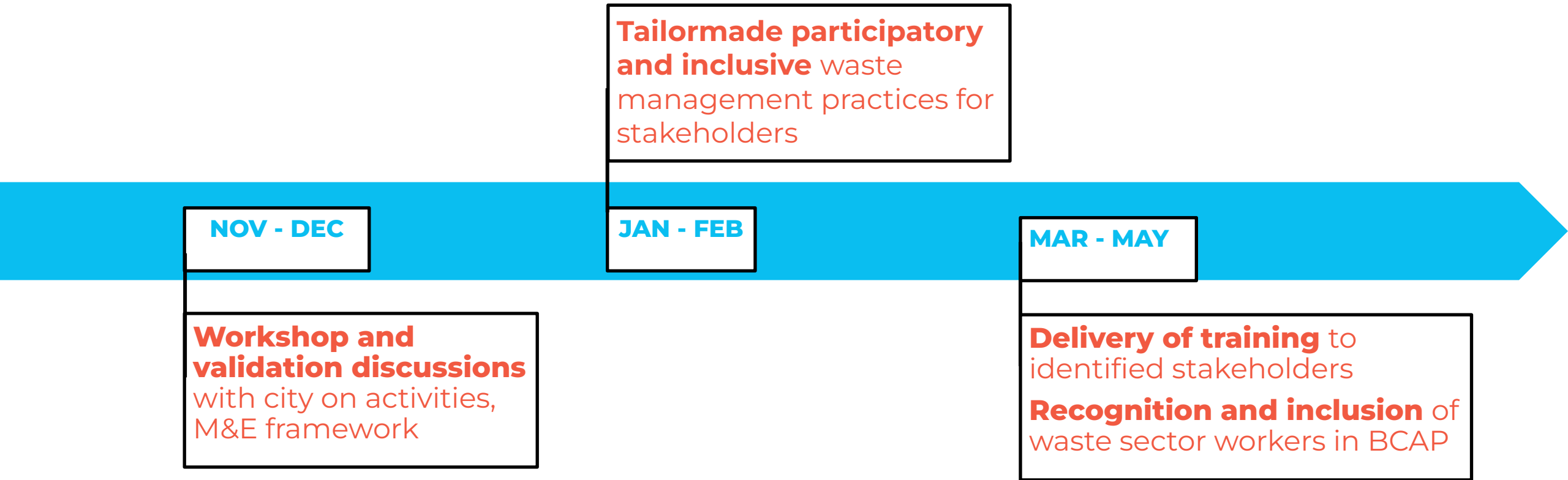
**Strengthening  
capacities of  
Junior Health  
Workers**

**Improving  
monitoring  
system at  
BBMP**

**Advocating  
for social  
inclusion**

**Enhancing  
capacities at  
BWG**

# Next Steps



## **04. Approach to Freight Electrification in India**

# Brief Overview of Freight Sector in India

**5% of GDP  
~22M Jobs<sup>1</sup>**

Vehicle Distribution:<sup>2</sup>  
**76%** of Heavy Duty Trucks,  
**21%** of Medium Trucks,  
**3%** by Light Comm. Veh.

**5X Growth  
by 2050<sup>3</sup>**

Sector saw **4X Growth**  
since 2000<sup>3</sup>

**~60% of all  
goods are  
moved by  
road, but  
account for  
~95% of  
emissions  
from freight  
sector<sup>4</sup>**

While goods moved by  
**Rail declined by 54%, by  
road it increased by 48%**  
since 1950s<sup>3</sup>

**~4% of all  
vehicles,  
but source  
of >40%  
emissions  
from road  
transport<sup>4</sup>**

**220 M tonnes of CO<sub>2</sub>,  
2.4M Tonnes of NO<sub>x</sub>,  
132 Kilo Tonnes of PM**  
emissions in 2020<sup>2</sup>

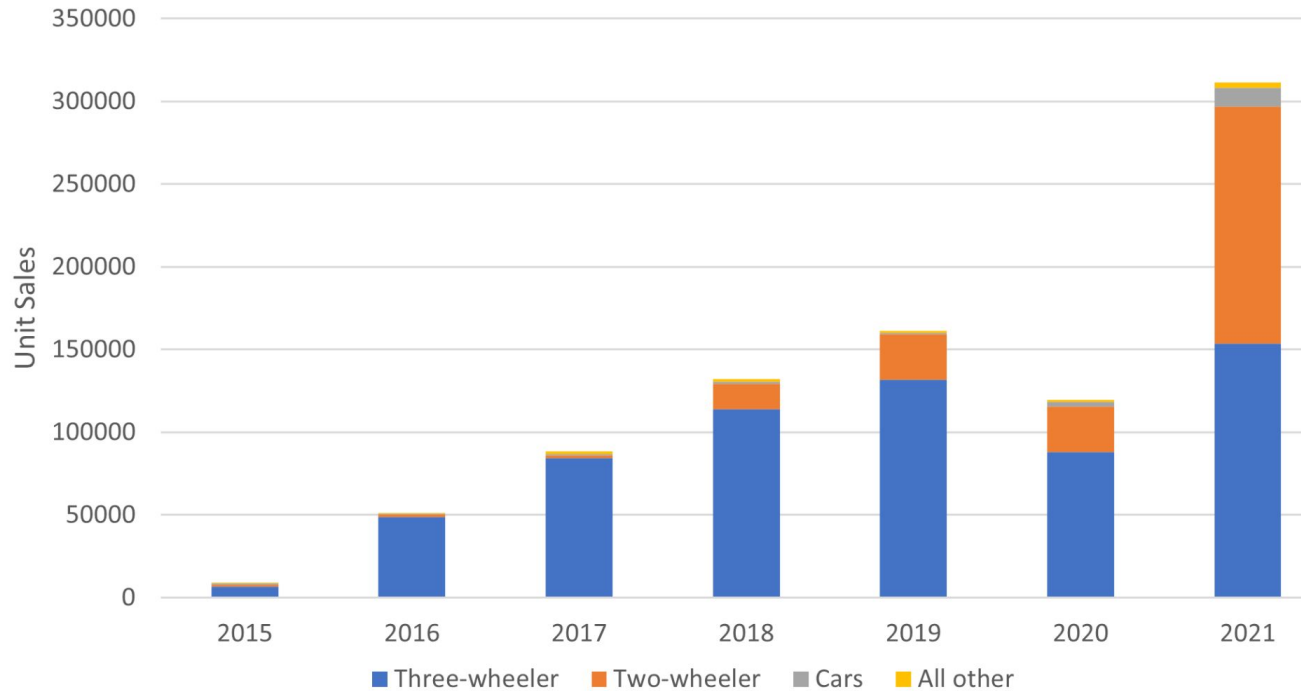
Sources:

- 1 - <https://www.niti.gov.in/sites/default/files/2021-06/FreightReportNationalLevel.pdf>,
- 2 - <https://www.niti.gov.in/sites/default/files/2022-09/ZETReport09092022.pdf>,
- 3 - [https://e-amrit.niti.gov.in/assets/admin/dist/img/new-fronend-img/report-pdf/Freight\\_report.pdf](https://e-amrit.niti.gov.in/assets/admin/dist/img/new-fronend-img/report-pdf/Freight_report.pdf)
- 4 - <https://www.iea.org/reports/india-energy-outlook-2021>

# Electric Vehicle Sales Trend & Distribution

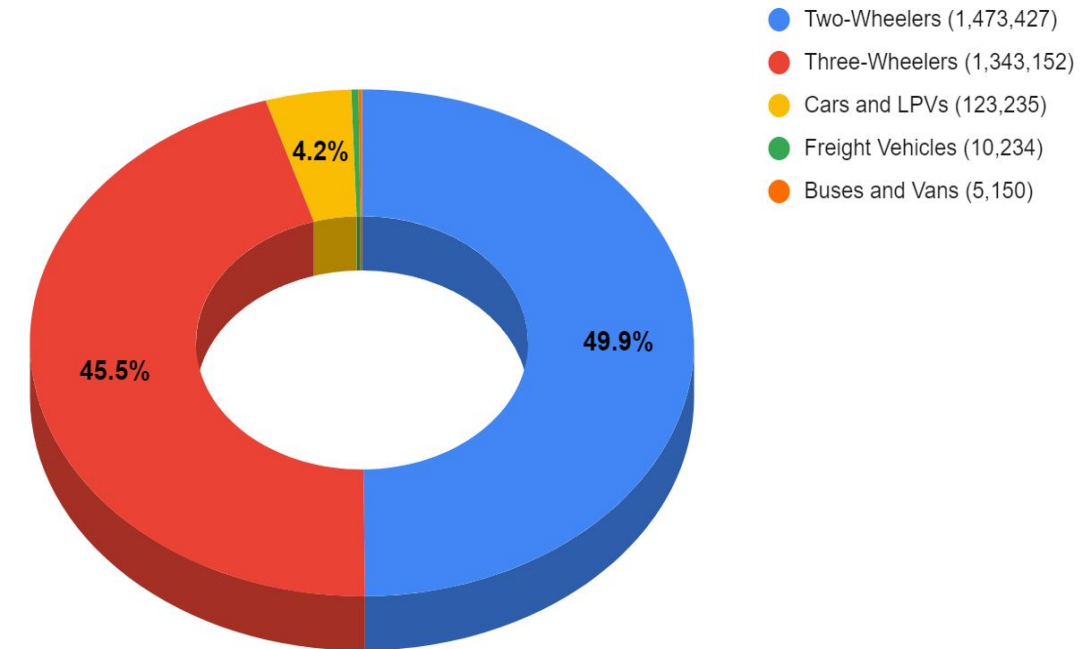
## EV Sales Trend in India (2015-2021)

HISTORICAL ELECTRIC VEHICLE SALES IN INDIA, 2015-2021



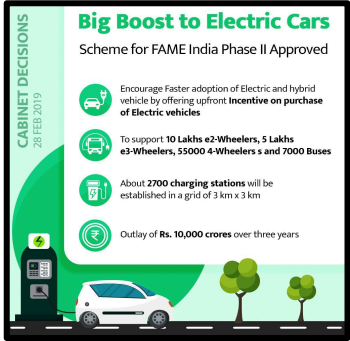
Source: JMK Research

## Electric Vehicles in India - Distribution



Source: Vahan Dashboard - Data for (2014-2022)

# National, State and City Level Initiatives



01

**Gol's Schemes to Decarbonise Transport Sector**

**FAME Scheme for Passenger Vehicles**



02

**PM e-Bus Sewa for Public Transport**



03

**Freight Sector?**

**Opportunities at the City-State-National levels**

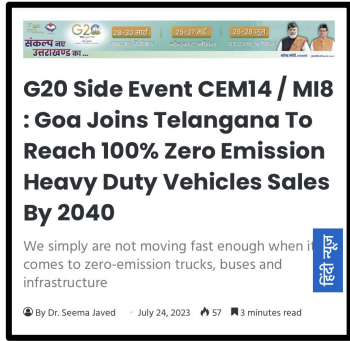
**Mumbai targets for 100% Electrification of Light Duty Freight Vehicles by 2050**

**State Governments' Commitments for Freight Electrification**

**National Platform for enabling Government-Private Sector-Think Tanks Collaborations**



04



05



06

# Laneshift's Objectives in India

## Electric truck market transformation & EV Highway on track for full deployment by 2030

1. Address concerns around vehicle electrification (**“myth-busting”**)
2. Test and prove the feasibility of **electric highways** in India
3. Galvanise **political action across government levels** (City-State-National)
4. Influence both the **demand and supply of electric trucks**
5. **Generate investment** in the sector
6. Ensure that an **inclusive climate action approach** is at the heart of this transition



# Key Barriers - MDV & HDV Electric Freight Vehicles

1

## Economic & Financial Barrier

- High Initial Costs ( 2-3 times the ICE Vehicle)
- Resale Risk & Secondary Market Uncertainty
- Limited Availability of Financing Options

4

## Regulatory & Policy Barriers

- Limited Coordination at State & Central Level
- Inconsistent Incentives & Subsidies
- Variable Taxation & Import Duties (Statewise)
- Complex permitting & Licensing Procedures

2

## Infrastructure Barrier

- Lack of fast charging stations.
- Inadequate Energy Supply
- Lack of interoperability due to inconsistent charging standards & connectors.

5

## Operational Barrier

- Inadequate Skilled Workforce
- Limited Availability of spare parts
- Operational and Maintenance Risks

3

## Technological & Performance Barrier

- Technology uncertainty
- Lack of truck models & viability of use cases
- Limited Range & Battery Degradation
- Payload Capacity Limitation (Battery Weight)

6

## Awareness & Acceptance Barrier

- Misconceptions & Limited Knowledge about electric trucks - capability, accessibility & cost
- Psychological Barrier ( Risk associated with EV trucks due to lack of proven track record)

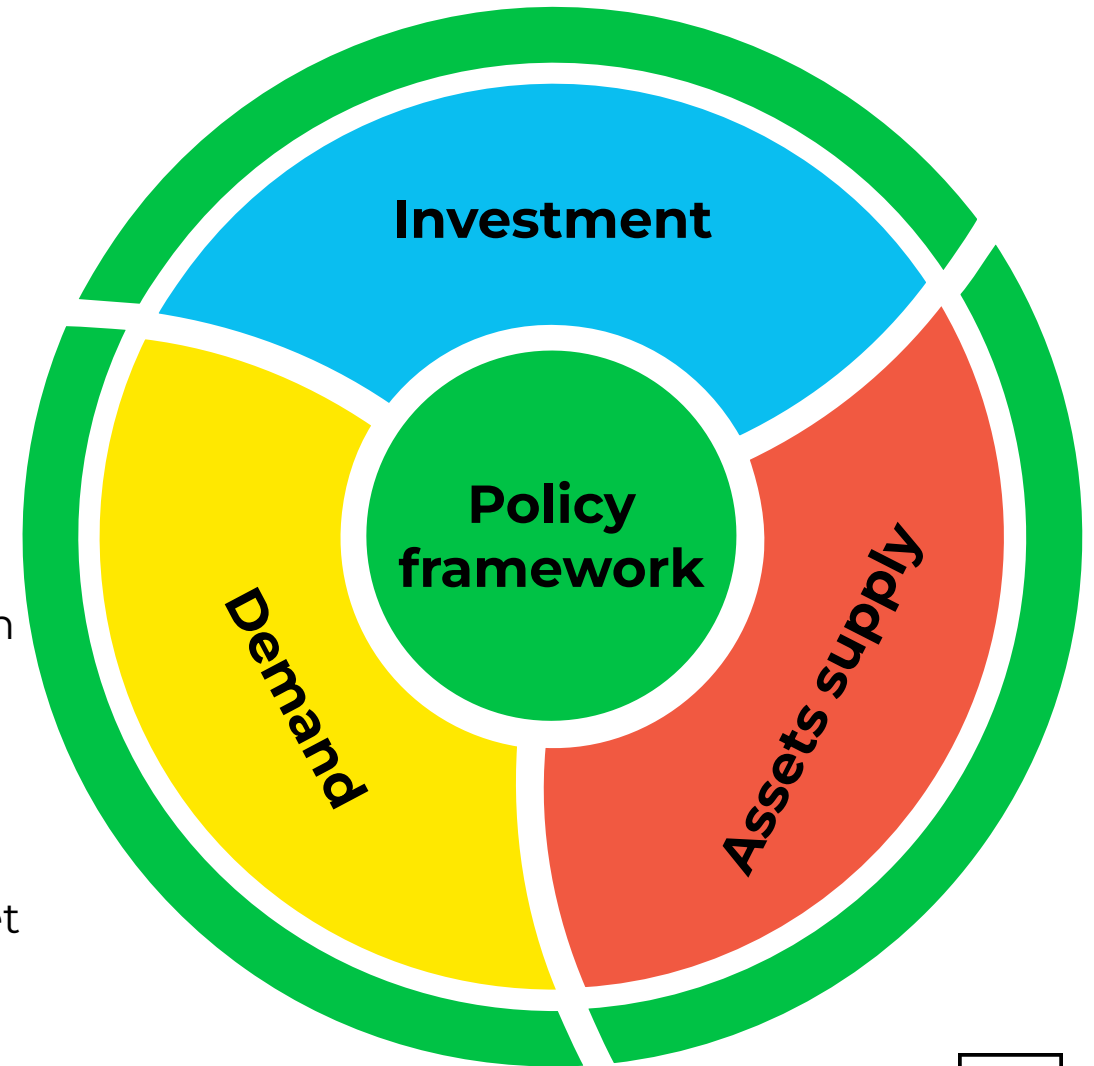
# Approach

**Policy framework:** Policy and business environment to support the transition to electric freight vehicles and the provision of charging infrastructure. Credible city and government commitments encourage investor activity and player entry.

**Demand:** A relevant pipeline of bankable e-freight projects from cities, operators or goods companies

**Assets supply:** Development of the supply chain to provide a competitive supply manufacturing market with various provider options for e-vehicles, chargers and batteries

**Investment:** Diverse funding ecosystem and sufficient flows of concessional growth and working capital to meet investee needs



# Laneshift Programme: Goals & Outcomes

## EV Highway

**Goal:** Prove electric highways feasibility in India

**Expected Outcome:**

Successful pilot project that ignites nationwide electric highway initiatives.

## Working Groups

**Goal:** Accelerate the freight electrification & engage stakeholders effectively.

**Expected Outcome:**

Boost electric freight and create electrification friendly conditions

## Freight Academy

**Goal:** Galvanise political action & Influence demand and supply of electric trucks

**Expected Outcome:**

Mobilize cities and secure support from national, state, and private sector stakeholders

## City Engagement

**Goal:** Galvanize political action and rectification of EV misconception

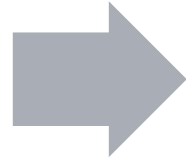
**Expected Outcome:**

Leverage policy tools to boost zero-emission freight adoption.

# EV Highways - Key Tasks

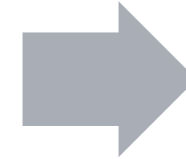
## Task 1 – Corridor Identification

- Quantitative analysis of traffic density through toll data
- Qualitative assessment of industrial activities and policy landscape
- Grid capacity assessment



## Task 2 – Infrastructure estimation

- Expected number of Zero Emission Trucks (ZETs) on the corridor through 2030
- Number of required chargers with geographical placement
- Total investment required



## Task 3 – Corridor specific impact analysis

- Expected number of Zero Emission Trucks (ZETs) on the corridor through 2030
- CO<sub>2</sub> emissions avoided
- Fuel cost savings

# Technical Assistance Studies

## Technology & Economic Analysis

- Estimate e-freight demand based on market trends.
- Analyze battery tech, charging innovations, and risks.
- Develop a techno-economic model for medium/heavy vehicles.

## EV Readiness: Mumbai, Pune, Bengaluru, Delhi

- Identify freight vehicles for zero emission transition.
- Assess infrastructure for electrification in cities.
- Create city policy framework for 100% intra-city freight electrification.

## Developing Financial Models for e-freight

- Develop integrated policy with financial and institutional mechanisms for e-Freight adoption in India
- Explore fiscal instruments for generating demand for e-freight

## Policy Framework

- Identifying Barriers & Enablers for e-Freight in India
- Review of regulatory mechanisms and best practices worldwide
- Integrated (National/State/City) framework in Indian context

# Working Group Convenings & Webinar



# Waste & Climate



Methane (CH<sub>4</sub>) is the **second most important** GHG and is produced in **oil & gas** extraction and conveyance, **agriculture** (rice production), **livestock farming** (enteric fermentation), **waste disposal** (landfills & dumpsites) and **wastewater** treatment.



Methane breaks down relatively quickly in the atmosphere (~10 years), however, it is **extremely powerful** at trapping heat while present.



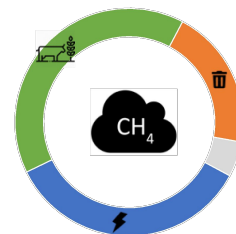
Methane is also a precursor to **air pollution**, which means that reductions in methane emissions can deliver local benefits in public health, air quality and food production, in addition to reducing the rate of global warming.



It is estimated that **45% of the current temperature increase** is due to man-made methane emissions.



Because reductions in methane emissions deliver benefits very rapidly, reducing methane has been identified as the single, fastest strategy to keep the **Paris Agreement** within reach.



Globally, **20%** of man-made methane emissions come from the **waste sector**, however, this is the sector where city governments have the most powers to directly influence.

# Thank you for joining us!

Details for tomorrow's session are in the chat! Please don't forget to give us feedback.



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